

PROFILIR FOR PUBLIC COMPANIES

Connecting People, Capital and Insights

Our proprietary SaaS platform, Profilir, is a revolutionary digital platform specifically created to facilitate frictionless connections between investors and companies making interactions instant, efficient, meaningful and productive.

We cater to small cap, mid cap and large cap firms, globally, supporting a new digital method of connectivity to enhance investor relations and reach new pools of capital. Given our Investor Groups which comprise High Net-Worth Individuals, Family Offices, Asset Managers, Pension Funds, & Professionals, our focus is connecting them with high quality investment opportunities.

Features and benefits

Create a public profile

- Provide your clients an efficient way to receive your news and updates
- Share your thought leadership via video, podcasts and documents
- Attract new investors to your organisation
- Encourage investors, and the media to follow you

Showcase individual funds

- Share videos about the value of what you create and deliver
- · Profile your people and clients
- Provide a virtual site tour of your business
- Update investors with your new initiatives
- Upload your annual report to share it with a broader audience

Create private rooms for specific groups

- · Create a private room with a specific purpose
- Choose who to invite to your private room and/or allow people to request access
- Create as many rooms as you like by topic and invite who you choose to each
- · Gain insight from groups to support your initiatives

Control your communication and content delivery

 Multi-user access to include managers, marketing, compliance, and other teams

\$170.00

- Give specific access permissions to internal or external groups
- Our compliance friendly archive function records all of your activities for seven years
- Gain insight into what matters to your investors and clients

Pricing:

The freemium model means you can sign up for a basic account at no cost.

GOLD \$925.00

Unlimited User Accounts

Unlimited Private Rooms Unlimited Profile Videos

Unlimited Product/Fund Videos

Unlimited Private Room Videos

Unlimited Profile Documents

Unlimited Fund Documents

Unlimited Messaging

RSS Integration

Email Notifications

See Followers

Q&A Messaging Content Archive

Profile Views

SILVER

\$450.00

4 User Accounts

4 Private Rooms

6 Profile Videos

6 Product/Fund Videos

6 Private Room Videos

Unlimited Profile Documents

Unlimited Fund Documents

Unlimited Messaging

RSS Integration

Email Notifications

See Followers

Q&A Messaging Content Archive

Profile Views

BRONZE

2 User Accounts

2 Private Rooms

4 Profile Videos

4 Product/Fund Videos

4 Private Room Videos

4 Profile Documents

4 Fund Documents

Unlimited Messaging RSS Integration

Email Notifications See Followers

Q&A Messaging

BASIC

FREE

1 User Account

1 Private Room

1 Profile Video

Product/Fund Video

1 Private Room Video

2 Profile Documents

Fund Documents

Unlimited Messaging

RSS Integration

Email Notifications

The pricing detailed above is monthly recurring. There is also an option to pay the fee annually at a 10% discount.

*Subscription pricing is also available in Euros and British Pounds.





Our Interview Services

Video | Podcast Interviews and Presentations (recorded - not live - and done remotely via Zoom):

The purpose of the interviews is to enable you to effectively engage with investors by telling your story over time to demonstrate why you are investible. Interviews and Presentations are conducted on a monthly frequency on average. A topic and associated questions are agreed in advance with you for each interview or presentation. Areas typically covered in different interviews over time include:

- About your company, people, history
- · Your target market, clients and your competitors
- · A discussion on your financial model and growth aspirations
- · Market commentary, shareable research and thought leadership
- · Update on new initiatives
- · General education

You approve the final edited interview or presentation for your internal approvals and receives the final copy. The media file can then be posted on the Profilir platform and shared elsewhere.

Pricing is tailored for each client and will range between \$1,700 - \$2,700 per month depending on:

- · Number of videos/podcasts produced
- Length of each video/podcast
- · Pre-production preparation on questions, answers and
- Amount of post-production editing required.

One-time interviews may also be requested.

Experience the platform yourself by creating an account now: www.profilir.com

About us

- · Profilir is part of the Apex Group
- Apex Group is a global provider of financial services to asset managers, corporates, family offices and financial institutions, with 5000 employees and 50 offices.

www.apexgroup.com

Contacts

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